

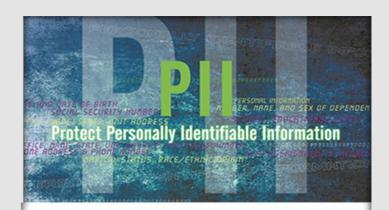




## Agenda

- Privacy/Security Updates
- Adoption Agreements for 2018
- HRA Updates
- Enhanced Annual Election (AE) Decision Support
- Well-Being Update

## Personally Identifiable Information (PII)



#### What is PII?

Any information—electronic or hard copy—which can be used to distinguish, trace or identify an individual

- PII at Wespath
  - Critical to carrying out our work while also protecting from inappropriate use
- Rising threats and impacts
   of misuse require Wespath
   to continually enhance practices
   on PII:
  - Access
  - Use
  - Storage

#### 2017 Focus

- Establish new Security Policy for Wespath staff
- Train staff on PII Best Practices with focus on keeping private information private
- Remove PII from processes and procedures that do not require this private information
- De-identify PII in reports and extracts
- Remove SSN in vendor/contractor systems where possible
- Pilot secure messaging solution

## 2017 Focus— Benefits Access Portal and Benefitsolver

#### **Benefits Access Portal**

- Multi-factor authentication
- Limited use of PII in reports
  - SSN replaced by participant number
  - Contact information with enhanced security
- Masked SSN for inquiry users

#### Benefitsolver

- Partial SSN (last 4 only) in user interface
- Evaluating updates to reporting

## Timeline for PII Protection Updates

- This week: Partial SSN in Benefits Access Portal
- Later in May: Partial SSN in Benefitsolver
- Next: Evaluating options for removing SSN from Benefitsolver reporting
  - Invoice detail (SSN already partial)
  - Payroll reporting for HealthFlex Exchange (no SSN)
  - Other reporting (census, etc.) being evaluated
- What do you need to do your work?

## 2018 Adoption Agreements

- Adoption agreements due June 30
- Please re-execute all exhibits for 2018
  - Main Adoption Agreement
  - Exhibit A (eligibility)
  - Exhibit B (plan selection)
  - Exhibit E (OneExchange well-being programs)
- All exhibits pre-populated by Center for Health;
   target delivery by May 15
  - Please share your intent for any changes with CFH or your liaison

## WageWorks Stacking Rules Review

- Concern raised about stacking rules preventing use of FSA for non-covered dependents late in the year
- Population research findings
  - 1,066 individuals with both HRA and FSA
  - Only 27% of participants have non-covered dependents
     Source: Benefits Access for Plan Sponsors (BAP)
- Continued concern that FSA is "use it or lose it"
- Next steps
  - Keep current stacking rules in place
  - Participant can initiate manual request to reallocate claim from FSA to HRA (so HRA pays first)—please contact Wespath Health Team

FSA: health care flexible spending account. HRA: health reimbursement account

## Update to HRA Termination Policy—Reminder

- Terminated participants
  - New in Q2: Balance available for 90 days after termination
    - Waivers, voluntary termination, no longer associated with UMC
    - Exception: death + no surviving dependents: 180 days
  - Communications
    - December 2016 letter—Raise awareness, encourage spending
    - > May 2017 letter—Notify of policy change and start 90-day countdown
- Low balance accounts
  - Letters in September 2017—90-days notice to spend down
    - Previously sent to individuals with <\$25; in 2017 send to <\$100</p>

#### Why the change?

**Stewardship**—administrative fees and requirements out of balance with remaining funds

## Enhanced Decision Support for AE

- Objective: More engaging, user-friendly decision support tools to support participant consumerism
  - Focus on plan selection/understanding of the plan selected
  - Encourage greater utilization
  - Opportunity to educate about differences between plans
  - Includes dental/vision where applicable



Introducing alex by Jellyvision—
 will replace Coverage Advisor for Annual Election 2018



# Well-Being Update

"A due degree of exercise is indispensably necessary to health and long life."

—John Wesley

## Talking Points

- Blueprint for Wellness Update
- Virgin Pulse Update
- WebMD Update
- Upcoming Webinar Series



## Blueprint for Wellness Update

#### Onsite events

- Screenings have gone well thus far
- Clerical kits are sent to lead examiner

#### Timeline

- 4-7 days before event: Receive event e-mail (Wellness Snapshot)
- 3-4 days before event: Supply boxes arrive
- At least 1 day before event: Locate your supply boxes
- 24-28 hours before event: Lead examiner will call you

## Blueprint for Wellness Update

- Onsite events—continued
  - Please continue promoting participation
  - Evive Health mailer—arrives 7-10 days before the scheduler closes
  - On-site Blueprint for Wellness screening survey
     will be sent about a month after event

## Blueprint for Wellness

- Physician Results Form
  - Available as PDF
  - Best Option: print out from Quest account
    - > Process similar to scheduling appointment
    - Pre-printed for clarity and efficiency



## Virgin Pulse Update

- Transition to 2.0 platform—going well
  - More participants are engaging in the program
  - More participants using mobile app
- Mobile app provides same experience as desktop
  - Log out and back into app for 2.0 mobile app experience
- Voucher Program
  - Request vouchers with assigned point values
    - Printed—hand out the voucher at an event charity 5K
    - Electronic—e-mail voucher number
      - Plan sponsors can promote additional activities and reward with Points

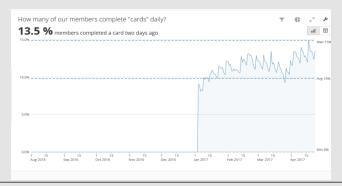
- Permission to use each area is assigned
- 4 separate areas accessible from personal VP account
  - 1. Calendar
  - 2. Challenge Tool
  - 3. Reporting
  - 4. Client Report Archive

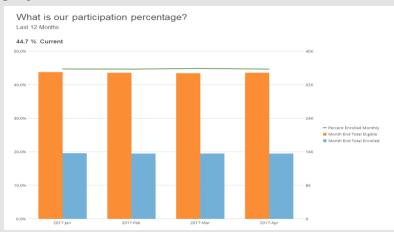
- Calendar
  - Useful to communicate conference events
    - BFW screenings/HealthQuotient (HQ)
    - Cabinet meetings
    - Workshops
    - Conference well-being activities

- Challenge Tool
  - Set up conference-wide challenges
    - Designed to get large groups involved
  - Approximately 30 to choose from
  - Teams of 5, 8 or 10
    - > Teams provide support
    - Camaraderie
    - Social support

#### Reporting Suite

- User friendly
- Executive dashboard—high level stats
- Run and review reports on many features of the 2.0 platform/program
  - Levels and Incentive achievement
  - Average steps taken
  - Daily card completion





- Client Report Archive
  - Includes only reports VP puts together for us
    - Monthly PulseCash report for tax purposes
    - Quarterly Levels report
      - Includes all enrolled participants
      - Highest level achieved (1 4)
  - Mid-May: Will be ready

- Contact CFH re: who should have permission to each area?
- Training materials are posted on Wespath Extranet
  - Links to training—
     Will send to those with permission for each area

## WebMD Updates

- Mobile app
- New home page—coming soon





Find out how healthy you are and what you can do to improve.



Keep a record of your efforts and track all the progress you make.



Find out what else you earn, beyond a sense of accomplishment.

## WebMD Updates

- "Wellness at Your Side"
   mobile app
  - Access full personal
     HealthFlex/WebMD site
  - Complete HQ
  - Set and track goals
     with Health Assistant
  - Track and earn Wellness Points



Find out what else you earn, beyond a sense

Wellness Points

of accomplishment.

2

Step 1
 In App Store search
 "Wellness at Your Side"
 and download app

Step 2
 Enter "HEALTHFLEX" and click "Connect"

WebMD Wellness at Your Side

WebMD Wellness At Your Side

WebMD Health Services

WebMD health services
HEALTHFLEX
Connect

Wespath Benefits and Investments

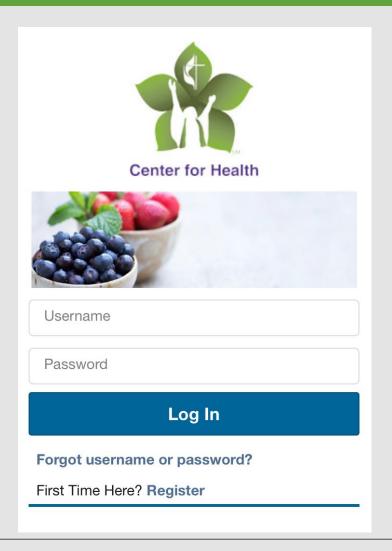
#### Step 3

You are taken to the WebMD login page.

Login with your
HealthFlex/WebMD
username and password

(This step only required when

(This step only required when connecting the first time.)

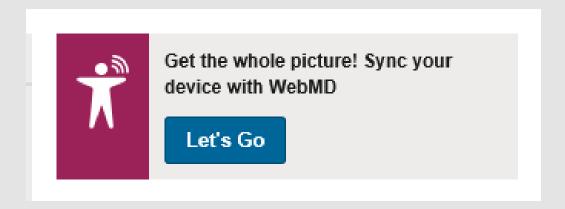


Step 4
Explore!

Need help?
 Call WebMD at
 1-866-302-5724



- Go live—late May/early June
- Wespath providing e-blast
- "Connection Center" on homepage—provides info about WebMD apps and how to connect



### Coaches' Corner

- Goes live same time as app
- See pics and profiles of several coaches
- Can request by name

#### Meet Your WebMD Health Coaches!

Click Here to learn more about the team of health professionals available to help you achieve your wellness-related goals. Then pick up the phone and say & hello to better health!

## Coaches' Corner

#### Your Health Coaches at Work



#### The **HealthFlex** Health Coaching Team is here for YOU!



We genuinely want to help you meet your health goals; big or small. Whether you're just deciding to take your first coaching call with us or you've been participating for years, please let us know what we can do to help you improve your health.

## WebMD Homepage Refresh

- Target live date: early/mid-July
- Less text
- More images
- Important links easy to find
- Increased functionality of Action Plan including:
  - Direct SSO to Businessolver during Annual Election
  - Direct SSO to Quest to register for biometric screening
- Screenshots and mini-tour coming

## Upcoming Webinar Series



## Tools for a Better Well-Being

- Four-part webinar series
- Collaboration with COSROW
- Part 1 –

"What Do You Need to Know about Prediabetes?"

Tuesday, May 9; 2:00 p.m., Central time

#### Register at:

www.wespath.org/cfh/tools-webinar

## Tools for a Better Well-Being

Additional webinars (2:00 p.m., Central time)

"Manage Your Screen Time, Manage Your Life!" Thursday, September 7

"Pastoral Visits: Carrying More than Comfort?" Tuesday, October 17

"Understanding Anxiety and Depression"
Tuesday, November 14

## Thank you for your partnership!



