UMPIP— How Are We Doing?

Conference Forum 2015



UMPIP Objectives



Provide an effective savings vehicle and complementary resources to increase the probability of positive financial outcomes for participants



Support UMPIP sponsors with necessary infrastructure, services and tools to alleviate administrative burdens and ensure efficiency of process

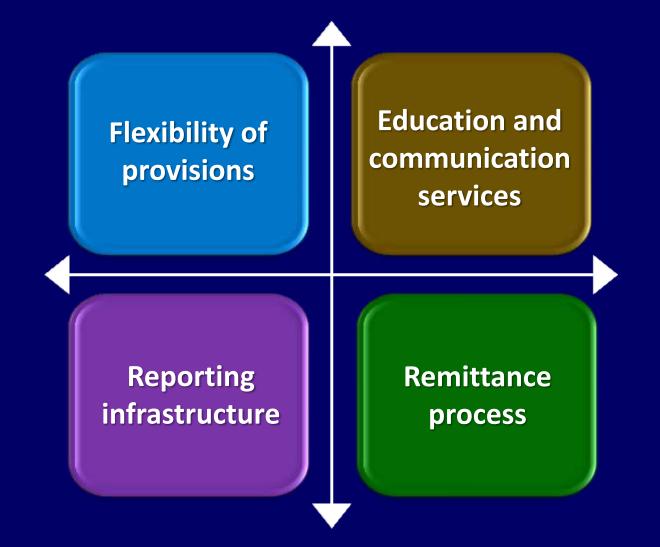
How Are We Doing?

What do you like about UMPIP?

What would you like us to enhance?



Four Points of Focus



Four Points of Focus

Flexibility of provisions

Education and communication services

Reporting infrastructure

Remittance process

UMPIP Sponsorship Opportunities

- Who can sponsor UMPIP?
- How many plan sponsors do we have today?
- How can we encourage UMPIP sponsorship by eligible non-sponsors?



