

On April 7, the name of the Equity Social Values Plus Fund (ESVPF) will change to the **Social Values Choice Equity Fund (SVCEF)**, to align with the naming convention adopted for the “Social Values Choice” suite of funds.

What is the Social Values Choice suite?

The “Social Values Choice” suite of funds is designed for investors with a heightened focus on corporate environmental and social performance. The suite includes two fixed income funds and an equity fund:

- Social Values Choice Bond Fund (SVCBF)
- Equity Social Values Plus Fund (ESVPF)—to be renamed Social Values Choice Equity Fund (SVCEF)
- U.S. Treasury Inflation Protection Fund (USTPF)

What should you do to prepare?

Nothing. You do not need to make any changes to your investments. You will simply see a new name reflected on fund materials after April 7; the new name also will be reflected on your quarterly account statement, beginning in July 2018.



**Want more information
about the Wespath funds?**

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New Fund Name, Same Social Values

a general agency of The United Methodist Church

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