



Wespath

BENEFITS | INVESTMENTS

CONFERENCE FORUM—MARCH 2018

Securing Our Future— Benefits Administration

Caring for Those Who Serve

Facilitated knowledge-sharing session for benefits administration staff



Secure



Responsive



**Accurate
and Timely**



Connected

Secure

“Securing Our Future”—cyber security presentation tomorrow

- Wespith Portal brings it all together
 - Single point of authentication for all Wespith administrative applications
- Doing more online
 - Plan enrollments
- Helping participants help themselves
 - Managing benefits



Responsive

Responding to your needs

- Benefits Access Portal search enhancements
- Benefits Access functionality—coming soon
 - Beneficiary designations
 - Defined contribution account consolidation
- Contribution Management scaled to grow
- Benefits Access Portal moving expenses entry—preview



Accurate and Timely

Sharing best practices

- BAP reconciliation reports
 - Active participants
 - Death notifications
 - Contribution activity
 - Change reports
- Batch uploads
- Your experience



Connected

“Continuous improvement is better than delayed perfection.” —Mark Twain

- Batch Uploads
 - Payroll to Contribution Management
 - Clergy databases to Benefits Access Portal
- Denominational data sharing
- Simplification and standardization



Questions



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8:00 a.m. – 6:00 p.m., Central time

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