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Nancy,

You accepted our 3-month, 1% Contribution Challenge from September through November. Congratulations on taking a step toward an improved financial future!

According to our information, you are currently making 3.07% in before-tax contributions to the United Methodist Personal Investment Plan (UMPIP). You agree that your before-tax contributions will be increased to 4.07% as part of the challenge.

You also agree that if you are currently contributing a dollar amount to UMPIP, your contribution will be changed to a percentage based on your current pay to add 1% for the challenge.

Be sure to provide this confirmation to your payroll administrator before the challenge begins on September 1.* (This might be your church, conference, or employer.) Wespath will also send a copy to your church or employer and conference. If you decide to change your contribution rate at the end of the challenge, you will need to submit a <u>Contribution Election</u> form, as this process will not happen automatically. You can change your contribution rate at any time, year-round by submitting a new form.

Questions?

Contact Wespath Retirement Services at 1-847-285-2231 business days from 8:00 a.m. to 6:00 p.m., Central time.

Good Luck!

*Note: Confirm with your church or payroll administrator that the rate above reflects your actual contributions to ensure that your increase for the challenge is accurate. If the rate listed is incorrect, please contact Wespath at 1-847-285-2231.

a general agency of The United Methodist Church







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To contact Wespath Benefits and Investments, click here.