

2020 Conference Forum

Thursday, March 19

- 8:30a.m. **Welcome**, Announcements, Introductions, Opening Devotion
Opening Address
General Conference 2020
- Current Climate of the Denomination – What to Expect on May 16?
 - Scenarios and Contingency Planning
- Actuarial Update**
- 12:15 – 1:15 **Lunch**
- 1:15 – 2:00 **Breakout Sessions**
- 1st Session
- Long-Term and Near-Term Investment Opportunities and Risks Affecting the Markets / Investment Oversight Practices
 - Benefit Billing Practices and Benefits of an Integrated Payroll Solution
 - Medical Leaves, Short-Term Disability and CPP Integration
 - Communication Strategies with Participants and Plan Sponsors
- 2:00 – 2:15 Break
- 2:15 – 3:00 2nd Session
- Long-Term and Near-Term Investment Opportunities and Risks Affecting the Markets / Investment Oversight Practices
 - Benefit Billing Practices and Benefits of an Integrated Payroll Solution
 - Benefits Access Administration and Customer Service Topics
 - Clergy Financial Well-Being Initiative – New Developments
- Legal Update**
Compass Plan
- 5:15p.m. **Adjourn**

Friday, March 20

- 8:30a.m. **Welcome / Opening Prayer / Recognition of Retirements/ NAACT & AUMCPBO Reports**
Wespath Strategic Plan Review and Refresh
A Look Back and a Look ahead after the Establishment of WII/WBI Structure
Participant and Plan Sponsor Support
Security Presentation – Carolyn DeVar, Executive Director of Cybersecurity
Head of Banking Identity and Access Management - JPMorgan
- 12:00p.m. **Close**