

TRY IT
NOW!

inside
your computer
you can find your
future

Don't delay—try your Benefits Access retirement tools today.



General Board

Pension and Health Benefits

Caring For Those Who Serve

vis. ability.



Two projection tools can help you see into your retirement future.

We can make planning for retirement easier—but the sooner you start, the more impact you can have on your future. That's why your responsible choice, the General Board, offers online projection tools.

See the fruits of your retirement planning and make adjustments to meet your retirement planning goals—giving you **vis.ability + manage.ability** in a powerful projection package.

1 Retirement Readiness Tool

Looking into the future just got a whole lot easier. A simple bar graph shows you:

- » How much savings you're projected to have by retirement.
- » The amount you're expected to need.
- » Any projected shortfall or surplus for your first year of retirement.

See how all of your assets work together, including:

- » Your General Board-administered retirement account balances.
- » Your estimated Social Security benefits.
- » And even retirement savings you have in non-General Board accounts.

Personalize what you see:

- » Use sliders to see how various factors can impact your retirement.

- » Find out how increasing your United Methodist Personal Investment Plan (UMPIP) contributions, delaying retirement and reducing your discretionary spending can improve your retirement picture.

2 Retirement Benefits Projection

When you're ready to take a deeper look at distribution options for your General Board-administered accounts.

Effortlessly compare scenarios by:

- » Learning the value of each of your retirement accounts projected to retirement.
- » Walking through choices for taking distributions.

View a summary of your projected benefits in an easy-to-read report that:

- » Shows you all of the inputs used to calculate.
- » Offers tips to help improve potential financial security in retirement.

HOW DO I START?

- Go to www.benefitsaccess.org.
- Click "New User Registration."



Don't put your retirement planning on hold. Give Benefits Access a try today!

It's easy!

1. Go to **www.benefitsaccess.org**.
2. Click **"New User Registration."**

Follow the step-by-step directions to complete your registration, then:

To access the tools, click **"My Benefits,"** choose **Project Future Values,** and then select **"Retirement Readiness Tool"** or **"Retirement Benefits Projection"** from the drop-down menu.

[vis.ability.](#)

Examine your retirement readiness potential using two projection tools.

[adjust.ability.](#)

Use interactive sliders to change input and instantly see its impact.

[measure.ability.](#)

Analyze your situation using bar graphs and summary reports.

[access.ability.](#)

Access the online tools 24 hours a day, seven days a week!



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1901 Chestnut Avenue • Glenview, IL 60025-1604
1-800-851-2201 • www.gbophb.org

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